

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 25, 2013

REGISTRATION NO.: 26275

BONDS ISSUED BY: Winfield R-IV School District

AMOUNT OF ISSUE: \$5,500,000.00 (Series 2013B)
(a portion of \$8,000,000 authorized)

COUNTY: Lincoln

DATE OF ISSUE: June 26, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping and furnishing of classroom additions and renovations to the existing Intermediate School facility; the site development, construction, and equipping of a bus maintenance facility; and the site development, construction, and equipping athletic facilities at the high school featuring competitive and practice athletic fields, lighting, and other improvements on land already owned by the District; to the extent that funds are available, the completion of other safety, remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
1.600 %	\$ 200,000.00	03/01/2020
1.800 %	200,000.00	03/01/2021
2.000 %	200,000.00	03/01/2022
2.200 %	260,000.00	03/01/2023
2.300 %	265,000.00	03/01/2024
2.500 %	170,000.00	03/01/2025
2.650 %	370,000.00	03/01/2026
	500,000.00	03/01/2027 *
	515,000.00	03/01/2028 *
3.000 %	1,015,000.00	03/01/2028
	530,000.00	03/01/2029 *
	545,000.00	03/01/2030 *
	565,000.00	03/01/2031 *
	580,000.00	03/01/2032 *
	600,000.00	03/01/2033 *
5.000 %	2,820,000.00	03/01/2033

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2020, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,729,283.20

INTEREST RATE: 3.6504%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$93,129,210.00

INDEBTEDNESS: (Including this issue) \$13,745,000.00

NOTICE OF ELECTION: Published in The Elsberry Democrat on March 20 and March 27, 2013; Published in The Troy Free Press on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 562 No - 226

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable